

### FINANCE APPLICATION – NOVATED LEASE

#### PERSONAL DETAILS

Title		Given Name		Surname	
Maiden Name		Marital Status		No. of Dependants	
Date of Birth		Driver's Licence Number		Expiry	
Residential Address					
Suburb		State		Postcode	
Phone (Home)		Phone (Work)			
Phone (Mobile)		Facsimile			
Email Address					

#### HOME OWNERSHIP STATUS

Own/Mortgage	<input type="checkbox"/>	Renting	<input type="checkbox"/>	Boarding	<input type="checkbox"/>	Years at Address	
If Renting, Landlord's Name and Phone							
If Mortgaged, Financier Details							
Previous Residential Address							
Years at Previous Address							

#### EMPLOYER DETAILS

Current Employer							
Position						Years With Employer	
Address							
Suburb		State		Postcode			
Contact Name			Position			Phone	
Employment Status	Full Time <input type="checkbox"/>	Part Time <input type="checkbox"/>	Casual <input type="checkbox"/>				
Category	Office/Clerical <input type="checkbox"/>	Professional <input type="checkbox"/>	Trade <input type="checkbox"/>	Unskilled <input type="checkbox"/>			
Previous Employer's Name							
Previous Employer's Suburb				Phone			
Years With Previous Employer				Position			

#### STATEMENT OF ASSETS AND LIABILITIES

<u>ASSETS</u>	<u>Notes or Comments</u>
Bank Deposits	\$ _____
Home	\$ _____
Motor Vehicles	\$ _____
Investments Properties	\$ _____
Household Effects	\$ _____
Shares	\$ _____
Superannuation	\$ _____
Other Assets (Specify)	\$ _____

<b>LIABILITIES</b>	<b>Current Balance</b>	<b>Bank/ Institution</b>	<b>Date Taken</b>	<b>Term</b>	<b>Monthly Payment</b>
Mortgages 1	\$ _____				\$ _____
Mortgages 2	\$ _____				\$ _____
Mortgages 3	\$ _____				\$ _____
Loans 1	\$ _____				\$ _____
Loans 2	\$ _____				\$ _____
Credit Card/s	\$ _____				\$ _____
Bank Overdraft/s	\$ _____				\$ _____
Other Liabilities (Specify)	\$ _____				\$ _____

<b>STATEMENT OF MONTHLY INCOME AND EXPENSES</b>			
<b>MONTHLY INCOME</b>		<b>MONTHLY EXPENSES</b>	
Gross Monthly Income	\$ _____	Mortgage Repayment	\$ _____
Net Monthly Income	\$ _____	Rent Payment	\$ _____
Spouse/Partner Gross Income	\$ _____	Household Expenses	\$ _____
Spouse/Partner Net Income	\$ _____	Credit Card Repayment	\$ _____
Rental Income	\$ _____	Rental Property Expenses	\$ _____
Other Income	\$ _____	Other Loans/Expenses	\$ _____

<b>ACCOUNTANT DETAILS</b>			
Firm Name			
Address			
Suburb	State	Postcode	
Contact Name	Phone		

<b>SIGNATURE</b>	
I declare that the information that I have provided is true and correct.	
Name	
Signature	
Date	

<b>CHECKLIST - Items to be returned with finance application by FAX: (03) 9686 8377</b>	
<b><u>Items required to be returned with finance application:</u></b>	
<input type="checkbox"/>	Signed ' <i>Privacy Form</i> ' (Note: guarantor section is not applicable)
<input type="checkbox"/>	Photocopy of Drivers License
<input type="checkbox"/>	2 x Recent Payslips or letter of employment or recent tax return/group certificate
TELEPHONE:	1300 132 500 or (03) 8689 1750
FACSIMILE:	(03) 9686 8377

## **Application For Credit - Consents/Acknowledgments**

(To be completed by individuals applying for personal or commercial credit)

### **Privacy Protection of Information Privacy Act 1988 (Cth)**

To Macquarie Leasing Pty Limited (“the Bank”) A.C.N. 002 674 982

**Acknowledgment and authority** that credit information may be given to a credit reporting agency

I/We understand that Section 18E(8) (c) of the Privacy Act allows the Bank to give a credit reporting agency certain personal information about me/us which I/we authorise the Bank to do. The information which may be given to a credit reporting agency is covered by Section 18E(1) of the Act and includes:

- Identity particulars (as permitted by the Act).
- The fact that I/we have applied for credit and the amount.
- The fact that the Bank is a credit provider to me/us.
- Payments which become overdue for more than 60 days.
- Advice that payments are no longer overdue.
- Cheques drawn by me/us for at least \$100 which the Bank has dishonoured more than once.
- In specified circumstances, that in the opinion of the Bank, I/we have committed a serious credit infringement.
- That the credit provided to me/us by the Bank has been discharged.

#### **Authority for the Bank to obtain certain credit information**

To enable the Bank to assess my/our application for personal or commercial credit, I/we authorise the Bank:

- To obtain from a credit reporting agency a credit report containing personal information about me/us in relation to personal credit provided by the Bank.
- To obtain from a credit reporting agency a credit report containing personal credit information about me/us in relation to commercial credit provided by the Bank. This is in accordance with Section 18K(1)(b) of the Privacy Act.
- To obtain a report containing information about my/our commercial activities or commercial credit worthiness from a business which provides information about the commercial credit worthiness of a person in relation to personal credit provided by the Bank. This is in accordance with Section 18L(4) of the Privacy Act.
- To obtain a report from a credit reporting agency and other information in relation to my/our commercial credit activities.

#### **Authority to exchange information with other credit providers**

In accordance with Section 18(N)(1)(b) of the Privacy Act, I/we authorise the Bank to give to and obtain from credit providers named in this credit application and credit providers that may be named in a credit report issued by a credit reporting agency information about my/our credit arrangements. I/We understand this information can include any information about my/our credit worthiness, credit standing, credit history or credit capacity that credit providers are allowed to give or receive from each other under the Privacy Act 1988.

I/We understand the information may be used for the following purposes:

- To assess an application by me/us for credit.
- To assist me/us avoid defaulting on my/our credit obligations.
- To notify other credit providers of a default by me/us.
- To assess my/our credit worthiness.

#### **Banker’s Opinions**

I/We authorise the Bank to give and receive a Banker’s Opinion for purposes connected with my/our business, trade or profession.

#### **Authority for the Bank to give information to guarantor/s**

I/We authorise the Bank to give to the guarantor/s of personal or commercial credit provided or to be provided to me/us by the Bank, personal information about my/our credit worthiness, credit standing, credit history or credit capacity relating to the credit facilities, the subject of the guarantee/s, provided or to be provided to me/us for any purposes related to the enforcement or proposed enforcement of the guarantee/s.

### **COLLECTION STATEMENT**

**If you complete this application you may supply Macquarie Leasing Pty Limited with information which is personal information subject to the Privacy Act.**

**We collect your personal information to:**

- assess your application and provide this product and related services to you.
- communicate with you in relation to this product and all transactions relating to the product;
- monitor, audit, evaluate and otherwise administer this product and related services;
- provide related facilities and services including settlement;
- offer products of a similar type which we expect may be of interest to you;
- keep and maintain a register of holders of the product and all persons who provide credit support in relation to the product;
- provide information about Macquarie products and services to you;
- provide to other Macquarie group companies or to Macquarie's agents or contractors or other third part service providers which provide services in connection with this product and related services for these purposes;
- provide information to our agents and brokers for the purposes of the calculation of commissions and other remuneration; and
- provide to funders, financiers and rating agencies for the purposes of the funding, refinancing, sale or securitisation associated due diligence and review of the product provided to you (whether alone or with any other product).

**If you do not provide this information we may not be able to process or accept your application****Unless you tick the box below, we may also use your personal information to:**

- \* offer products or services which we expect may be of interest to you
- \* determine future product and business strategies and develop services, including the modelling of data and data testing.

I do not consent to the use of my personal information for this purpose

From 21 December 2001, you can contact us by phone on (02) 8232 3333, fax on (02) 8232 9929, or in writing to Macquarie Leasing Pty Limited at PO Box H94, AUSTRALIA SQUARE, NSW 1215, and request access to your personal information. In normal circumstances, we will give you full access to your personal information, however there may be some legal or administrative reason to deny you access, in which case we will tell you of our reason. There may be some charge to give you access where your request requires the compilation of personal information that has been archived or is significant in volume.

You can obtain a copy of our privacy statement on "www.macquarie.com" or by requesting it from us.

**A. AUTHORITY BY CUSTOMER**

Name & address of individual giving his/her consent.  
Applicant/s or Borrower/s.

\_\_\_\_\_

Other individuals and their capacity

\_\_\_\_\_

Signature of individual giving his/her consent

Applicant/s or Borrower/s

\_\_\_\_\_ Date / /

\_\_\_\_\_ Date / /

Other Individuals

Other Individuals

\_\_\_\_\_ Date / /

\_\_\_\_\_ Date / /

**B. AUTHORITY BY GUARANTORS TO OBTAIN CREDIT INFORMATION**

(To be completed by individual guarantor/s)

Privacy Act 1988 (Cth)

To Macquarie Leasing Pty Limited (“the Bank”)

A.C.N. 002 674 982

In accordance with Section 18K(1)(c) of the Privacy Act, I/we authorise the Bank to obtain from a credit reporting agency, a credit report containing personal credit information about me/us to assess whether to accept me/us as a guarantor for personal credit or commercial credit applied for, or provided to, the abovementioned applicants/borrowers.

I/We agree that if Macquarie Leasing Pty Ltd approves their application for credit this authority remains in force until the credit facility covered by the borrower’s/applicant’s application is discharged.

Guarantor’s: (Full names and addresses of guarantor/s)

\_\_\_\_\_

Applicant/s or Borrower/s: (Full names & address)

\_\_\_\_\_

Guarantor’s Signature/s

Guarantor’s Signature/s

\_\_\_\_\_ Date / /

\_\_\_\_\_ Date / /

**C. AGENT’S APPOINTMENT - UNDER SECTION 18(N)(1)(GA) OF THE PRIVACY ACT**

I/We appoint (agent’s name)  
(agent’s address)

Who is my/our

Solicitor

Accountant

Financial Adviser

Finance Broker

Dealer/Transaction Introducer

To be my/our agent for the purpose of a lease or commercial hire purchase application or discussing an existing transaction or facility.

Signature of individual giving his/her consent

Applicant/s or Borrower/s

Other individuals

Other individuals

\_\_\_\_\_ Date / /

\_\_\_\_\_ Date / /